

PTO General Meeting Minutes

Date: 8.25.25

Location: Lakemont Media Center

Meeting Called to Order by: Kate Milton at 6:17pm

Members Present: Ali Gunn, Kari Liby, Kristen Stone, Kate Milton, Stephanie Kruse, Amber Foggi, Becca Burnett, Ashlie Maciak, Tracey Romao, Kristina Roman, Erin Helms, Karl Fox

Attendees: See [8.25-PTO Attendee Sheet](#)

Approval of Prior Meeting Minutes: First meeting of the year, no prior meeting minutes to approve.

Principals Report	<p>Mr. Fox</p> <ul style="list-style-type: none">• 7th year at Lakemont• Enrollment 10 days: generate funding for the school year.• Estimate projections in Feb prior year: 631 student projection, 620 students currently.• Kindergarten 108 students, full capacity.<ul style="list-style-type: none">◦ Added Ms. Phillips in June• 1st grade: 4 slots• 2nd grade: 3-4 slot• 3Rd: 6 slots• 4th 1-2 slots• 5th: 6-8 slots• 10-day count, only time can eliminate staff, will not be cutting staff.<ul style="list-style-type: none">◦ Open to transfer (capacity 711 students), likely 35 more transfers will occur.◦ 2 empty classrooms in the school.• Next time: we will have DATA from testing (baseline data for beginning of the year.• Teachers meeting on Wednesday, collaborative planning sessions "Supporting Leopards"
Treasurer's Report	<ul style="list-style-type: none">• Budget Review:<ul style="list-style-type: none">◦ Proposed Budget, board creates for upcoming school year.◦ Revenue: funds come in and go back out, others stay in account to fund other projects.◦ Fundraising, deciding how much money goes back to the schools. Fox gets funds for school needs.◦ Fox: PTO donation-Sept/ Muralist in hallways-\$12k◦ Donate \$20k to Fox

	<ul style="list-style-type: none"> ○ Additional \$5k on hold, if needed ○ 3 different bank accounts, <ul style="list-style-type: none"> ■ PTO-\$28k (everything PTO) ■ Designed fund account \$28k: goal is \$2k to savings need new cover for playground. ■ LES account (FOX's funds), \$29k, can use funds for school needs-debit accounts, goes through the Secretary, provides PTO receipts. ■ PTO Website: will host budget and meeting notes <ul style="list-style-type: none"> ● Ms. Lourdes has a binder with budget and notes in the front office.. ■ Pledges Memberships and Hi-FIVE-\$415 ■ Silent Auction-\$500 deposit to hold WP Farmers Market ■ Back to School/Meet the Teacher: \$33 over budget due to coffee vendor challenges, purchased coffee. ■ \$500-donation 5th grade event -will have multiple fundraisers during the year ■ B-day book club: Ms. Vaughn will purchase books/supplies ■ Honor Society Shirts: After Club ■ Running Club: \$2500 -, spent \$1k on shirts ■ Adopt A Class: \$2900, will get checks to teachers month of September (check/Zelle) ■ Teacher Appreciation: Meet the Teacher Lunch In, 4 meals per year. ■ Hospitality: PTO Executive meetings in person (July) ■ Tshirts-\$2800, spent \$1800 ■ Grave Bricks, \$380 ■ Subscriptions: Quick Books ■ General Business items: misc items ■ Bank fees: Zettle through Pay Pal ■ Cash Box: \$400 on hand ■ Classroom Supplies: PTO for teacher and support staff: \$50 per semester, total \$100 ■ \$3k in cash/check deposits to be made this week, which will increase PTO bank acct ● Audit: <ul style="list-style-type: none"> ○ PTO vs PTA <ul style="list-style-type: none"> ■ PTO does not need formal audit, created its own committee <ul style="list-style-type: none"> ● Melissa Lay - bank rec review ● Stephanie Kruse-audit guideline and will provide financial doc for files ● Kristen Stone - rec and financial review ■ July 1st-June 30th
--	---

Presidents Report	<ul style="list-style-type: none"> ● Meet the PTO ● PTO Events <ul style="list-style-type: none"> ○ 26 Events per year, not including spirit nights. ○ Event for profit or for free attendance ● How to Help <ul style="list-style-type: none"> ○ Volunteer, ADDITIONS approved <ul style="list-style-type: none"> ■ Sign up for specific events ○ Donate: food/drinks if you can't volunteer in person. ○ Sponsorships: company sponsors non-profit, some corporations offer matching, own business exposure with sponsorships. ○ Show Up: enjoy the events. ● Website: Teacher favorites, chairs for events, yearbook-Google photo albums -LESyearbook2526 ● Review of Standing Rules
New Business	<ul style="list-style-type: none"> ● Upcoming Events ● Spirit Nights <ul style="list-style-type: none"> ○ Jeremiah's first Wednesday of every month <ul style="list-style-type: none"> ■ Need to mention Lakemont ○ Tijuana Flatts paired with Skate Nights ○ Gatorsdockside-October 23rd ● Future Event updates <ul style="list-style-type: none"> ○ Fun Run-Oct 3rd, Door Decks mid-September (Sail to Success) ○ Grandparents Bingo-Sept 26th ○ Boardwalk Bowl-Mother Son Bowling ○ Lakemont Off the Rails (WP Farmers Market), Holiday Shoppe-Wonderland Gift ○ 5th grade parent meeting ○ Home Room Parent Meeting-8/25 ○ NEW: Mother Daughter Paint Night (Oct 10th) and ALL PRO Dads event in March ● PTO Packets <ul style="list-style-type: none"> ○ Birthday Book Club ○ Engraved Bricks ○ Pledge Drive-donate any amount ○ Adopt A Class: directly to your child's classroom-specials, teachers, unadopted ○ Order Form -submit money, Zelle (list Kids Name, what the money is for), check, cash ○ NEED VOLUNTEERS ○ Must be ADDITIONS approved ○ All parents/guardians are invited, no matter the focus of the event.

	<ul style="list-style-type: none">• Home Room Parents Meeting• 5th grade Parents Meeting
Meeting Adjourned	A motion to adjourn the meeting was made by Kristen Stone and seconded by Erin Helms. Kate Milton, President, adjourned the meeting at 7:05pm.